

FRIENDS HELPING FRIENDS
NEIGHBORS HELPING NEIGHBORS
THE *joy* OF BEING PART OF YOUR COMMUNITY



THE
LIFESPACE
FOUNDATION



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Our STORY



Experience the joy of making your community a warmer, more connected place to live by giving through The Lifespace Foundation.

With a rich history spanning over 30 years, The Lifespace Foundation has made a profound difference in the lives of residents and their families. Together with the support of Lifespace Communities residents, team members, families, and friends, the Foundation brings charitable initiatives to life through various giving opportunities, special events, and legacy-planning programs. By contributing to The Lifespace Foundation, you ensure that residents always have a lifelong home in our communities and the opportunity for successful and purposeful aging.

Thousands of team members and residents join hands to enhance and transform lives, creating vibrant and caring communities. The feeling of making a neighbor smile and directly impacting the well-being of a friend is truly priceless. Knowing that your actions make a difference and open doors to new possibilities for your community creates a deep sense of fulfillment. By providing relief, creating hope, and spreading happiness, you experience the pure joy of being a good neighbor and giving back to your community.

“The Foundation lets the residents add the finishing touches to enhance the quality of life at their Lifespace community.”

— *Howard Mick, Claridge Court resident*

TRANSFORM *Your* COMMUNITY

The Lifespace Foundation offers tax-deductible charitable opportunities for residents, team members, families, and friends who are inspired to enrich the lives of those in our communities. Contributions to The Lifespace Foundation are exclusively utilized for the community-specific funds chosen by the donors. Each community takes responsibility for utilizing its own funds. Any resident or team member can propose a project or program to be funded by the Foundation in their community, fostering a sense of ownership and empowerment.

Join us in making a difference in your community. The Lifespace Foundation maintains a diverse group of funds dedicated to significant and consequential community-centered projects. Whether you are a resident, team member, family member, or friend, you can support programs and communities that hold personal meaning for you.

“Having committed to this community, I have gotten a growing sense that this is ‘home.’ There are causes that I care so much about that I want to continue to support beyond my lifetime. The Lifespace Foundation allows me to do that.”

— *Sara Robertson, Beacon Hill resident*

Accomplished PROJECTS

Abbey Delray South TED Talks and Conversations

During the height of the Covid-19 pandemic, Abbey Delray South approved a request from their chaplain to purchase a curriculum and facilitate conversations based on TED talks. These sessions focused on combating loneliness and promoting good communication among residents. They provided valuable insights and support during a challenging time.



Abbey Delray South,
Delray Beach, FL

Friendship Village of South Hills Butterfly Garden

Friendship Village of South Hills transformed their community when they completed their landscape beautification project. The project included a gorgeous butterfly garden, gazebo, and bocce ball court.



Friendship Village of South
Hills, Upper St. Clair, PA

Oak Trace Team Member Scholarship Celebration

At Oak Trace, residents celebrated the academic achievements of our team members with a joyous party. Recognizing their dedication and hard work, they awarded 16 scholarships to support their educational pursuits.



Oak Trace,
Downers Grove, IL

More Accomplished PROJECTS



Claridge Court,
Prairie Village, KS

Claridge Court Health Center Terrace

The residents of Claridge Court came together and raised nearly \$700,000 to build a beautiful terrace for their health center. This project has significantly improved access to outdoor spaces for health center residents who previously had to take an elevator and a long walk to enjoy the campus outdoors. Now, they can easily step outside and embrace the natural beauty surrounding them.



Beacon Hill,
Lombard, IL

Beacon Hill Veterans Memorial

The new Veterans Memorial at Beacon Hill is one of the three inspiring projects recently completed through The Lifespace Foundation. This memorial stands as a testament to our gratitude and respect for the veterans in our community honoring their service and sacrifices.



Friendship Village
of Bloomington,
Bloomington, MN

Friendship Village of Bloomington Info Hub

Fulfilling a need to have information, materials, and news for residents in one place, Friendship Village of Bloomington transformed an unused space into their new Info Hub. Community news, activities, and the work of committees are all available at the Info Hub, designed to hold brochures, flyers, and other important resident information. It is a valuable asset in a great location where residents can learn more about the offerings in their community.

The Power & Security **OF BENEVOLENT CARE**

Discover the remarkable impact your gifts for Benevolent Care can make in the lives of residents like Virginia. With the assurance of Benevolent Care, Virginia found comfort and security, allowing her to continue living in her cherished Lifespace home.

Reflecting on her experience, Virginia said, “I never thought that I was going to run out of money. Having a secure feeling is very important. It’s a good feeling, and I genuinely enjoy living here.” Her words capture the profound sense of peace and contentment that Benevolent Care brings to residents’ lives.

Liz, Virginia’s daughter, expressed heartfelt gratitude for the Benevolent Care promise that has enriched her mother’s life. She shared, “She’s outlived her resources and just about outlived her body. Every night before I go to bed, I try to reflect on the things I am grateful for. I am grateful for Lifespace. My mother can live with dignity, in her own home surrounded by her cherished possessions, with lovely friends to visit at dinnertime and compassionate team members who genuinely care. It’s a true blessing.”

The Benevolent Care promise is a testament to the unwavering commitment of the Lifespace community to provide support and security to residents throughout their journey. It ensures that individuals like Virginia can maintain their quality of life, even when facing financial challenges. Your generous gifts to Benevolent Care make stories like Virginia’s possible, enabling residents to age with grace, dignity, and the comfort of knowing they are cherished and valued.

In giving for Benevolent Care, together we can continue to empower lives and create a community where every resident feels secure and cared for. Your support truly makes a lasting impact.

Your gifts for Benevolent Care transform lives, ensuring that residents like Virginia can thrive in the place they call home.

Supporting TEAM MEMBERS

Across Lifespace Communities, residents embody our motto, “Friends Helping Friends. Neighbors Helping Neighbors,” making a profound difference in the lives of their beloved team members. From scholarships to emergency assistance and year-end bonuses, your generosity changes lives.

In 2024, Friendship Village of Bloomington awarded 40 team member scholarships, reflecting the community’s strong commitment to education. Many sister communities awarded between 5 and 15 scholarships, empowering team members to pursue their dreams and grow both personally and professionally.

As Abbey Delray South resident Kathy Leonard shares, “Supporting their dreams fills us with joy. Every step we take to help them is a blessing. Their stories remind us that anything is possible with passion, perseverance, and community support.”

Your gifts also provide vital assistance when life takes an unexpected turn. The Team Member Emergency Assistance Program has helped with funeral and medical expenses, urgent car and home repairs, and even shelter after natural disasters.

And finally, residents’ passion for team member appreciation shines each year. In 2024, nearly \$3 million was raised to fund year-end bonuses, a heartfelt thank-you to the team members who make our communities so special.



Ways TO GIVE

You may support The Lifespace Foundation in many ways, and each gift is deeply appreciated. Whether through cash donations, securities, insurance, or planned gifts, your generosity makes a significant difference.

1. Make a One-Time Gift

You can conveniently make a one-time gift online at TheLifespaceFoundation.org. Alternatively, you may write a check payable to The Lifespace Foundation and deliver it to your Business Office or mail it to: The Lifespace Foundation, 3501 Olympus Boulevard, Suite 300, Dallas, TX 75019.

2. Establish a Monthly Recurring Gift

Consider making a monthly commitment. You may sign up online at TheLifespaceFoundation.org to set up monthly donations using your credit card. Or you may add a gift to your monthly billing. Simply consult your Business Office for the required form and specify the fund you wish to support.

3. Stock Gifts

Donating publicly traded securities can be a tax-wise way to give. By contributing appreciated securities to charity you may be eligible for potential capital gains tax savings.

4. IRA Charitable Gifts

If you are 70½ years old or older, you can make a meaningful impact through an IRA charitable gift. Additionally, your gift can count toward your required minimum distribution (RMD), required at age 73.

5. Return of Entrance Fees

Residents with lifecare plans have the opportunity to benefit their community through planned giving by donating their refundable entry fee. By choosing to allocate all or a portion of their refundable entrance fee to The Lifespace Foundation, residents create a lasting impact that supports our mission and enhances the lives of fellow community members.

6. Giving Through Your Will or Estate Plan: Creating a Lasting Legacy

Planning for the future and crafting the legacy you desire is a powerful way to ensure a lasting impact. By making a gift in your will or living trust, also known as a bequest, you can guarantee that your legacy endures. Your bequest can be a specific dollar amount, a percentage of your estate, or the remainder after all other provisions are specified.

For assistance on ways to give, please contact Lisa Dagher, Director of Gift Planning at lisa.dagher@lifespacecommunities.com or 708-275-7433.

Our federal tax ID number is: 42-1370848.

If you have included The Lifespace Foundation in your estate plan, we kindly request that you inform us. This allows us to thank and acknowledge you now. Notifying us of your plans enables us to effectively plan for the utilization of your future gift. Rest assured that if you prefer to remain anonymous, we will treat your name and gift with the utmost confidentiality. For more information, please visit www.thelifespacefoundation.org, or contact Lisa Dagher, Director of Gift Planning at lisa.dagher@lifespacecommunities.com.

7. Other Planned Gifts

In addition to bequests, there are several other planned giving options available. You can designate The Lifespace Foundation as a beneficiary of a life insurance policy or retirement plan, establish a charitable gift annuity, charitable remainder trust, or explore other planned giving instruments. Working closely with your financial advisor, you can determine which option provides tax advantages for you or your heirs while honoring your remarkable legacy. Your planned gift to The Lifespace Foundation will create a meaningful and lasting impact, empowering us to continue our vital work.

Thank you for considering a gift to shape the future and leave a lasting legacy of compassion and care.

Contact US

We are available and would love to hear from you! Please feel free to reach out to us at lifespace-foundation@lifespacecommunities.com or by phone at 515-288-5805. You may also visit our website at www.thelifespacefoundation.org or by scanning the QR code on the back cover of this brochure. Thank you!



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