



MOMENTUM IN MOTION
THE LIFESPACE FOUNDATION
IMPACT REPORT
2024 – 2025



THE
LIFESPACE
FOUNDATION

MOMENTUM IN MOTION

Celebrating Our Shared Impact

MORE THAN A TEAM – A COMMUNITY

Welcome to The Lifespace Foundation Impact Report!

This Impact Report highlights The Lifespace Foundation's remarkable progress, generosity, and shared achievements. It reflects a year marked by momentum set in motion by the collective energy of our residents, team members, ambassadors, and donors.

Though our Foundation team is small in number, the impact we celebrate here is made possible by a much broader network of passionate individuals. Across our communities, dedicated resident volunteers contribute their time and insight to Foundation Advisory Committees, helping guide and shape our efforts with heart and purpose.

This Impact Report is a celebration of movement – forward, upward, together. It highlights the stories, milestones, and results that reflect the true spirit of Lifespace. We hope you feel proud, inspired, and deeply connected to the lives being enriched through your support.

With heartfelt appreciation, The Lifespace Foundation team is honored to work alongside such inspiring partners. Together, we are not just a team; we are a community in motion, growing with purpose, compassion, and impact.



Curt Gielow,
Vice President of Philanthropy

A handwritten signature in black ink that reads "Curt Gielow".



Lisa Dagher,
Director of Gift Planning

A handwritten signature in black ink that reads "Lisa Dagher".



Jason Fenton,
Development Coordinator

A handwritten signature in black ink that reads "Jason Fenton".

MOMENTUM IN MOTION

The Lifespace Foundation in Action



REFLECTING ON A YEAR OF GROWTH AND GRATITUDE

A Message From the Leader of The Lifespace Foundation

Dear Friends and Supporters:

Reflecting on the past year, I'm proud of the remarkable growth we've achieved at The Lifespace Foundation. This growth hasn't only been in size or reach – it's reflected in the lives we've impacted, the generosity we've observed, and the collective spirit that propels us forward.

Together, we've strengthened our support for residents and team members in meaningful and lasting ways. We've launched new initiatives and resources designed to connect, empower, and inspire. Through it all, we continue to grow as a unified Foundation, rooted in compassion and driven by your support.

This year also marks a personal milestone as I prepare for retirement. Serving as vice president of philanthropy at The Lifespace Foundation has been an extraordinary honor, and I'm deeply grateful for the opportunity to contribute to such an impactful cause. The strength and generosity of the Lifespace community assure me that the Foundation's best days are yet to come.

Thank you for your partnership, your belief in The Lifespace Foundation's mission, and your ongoing support. You are the reason we have grown and thrived.

With heartfelt appreciation,
Curt Gielow
Vice President of Philanthropy,
The Lifespace Foundation

Curtis Gielow





HEARTFELT THANKS FOR YOUR SUPPORT OF THE LIFESPACE FOUNDATION

*A Message From Lifespace Communities
President & CEO*

Dear Friends:

THANK YOU for supporting The Lifespace Foundation! Our residents and team members are the heartbeat of this organization, and your generosity is the spark that keeps our communities thriving. Whether it's helping fund scholarships to open new doors, lending a hand to team members facing tough times, or bringing our communities together through awesome projects, your contributions make it all happen.

I'm deeply grateful to each of you who gives, shares, volunteers, and advocates. Your belief in this work and in one another moves us forward every day. Thank you for all you do to make Lifespace a place where compassion leads and impact lasts.

You're not just giving to a cause – you're building a stronger, more connected Lifespace. I'm grateful to have you with us on this journey. Thank you again!

Onward,
Jesse Jantzen



MOMENTUM IN MOTION

Our Mission and Meaning

OUR COMMITMENT

Whether donors choose to support a specific initiative or general support of their community, every gift makes a difference. Through fundraising and thoughtful stewardship, The Lifespace Foundation brings valuable programs and projects to life for all who call Lifespace home.

To support the health and welfare of our residents through philanthropy and enhance the lives of residents, team members, and their families.

OUR STORY

Since 1992, The Lifespace Foundation has supported the aspirations and well-being of our residents. We're all about creating a strong sense of community, where residents and team members feel connected, supported, and empowered to age with purpose and peace of mind, knowing they have a home for life.

OUR FUNDING AREAS

COMMUNITY ENRICHMENT

Funds projects like veterans' honor walls, fitness equipment, gardens, memorial benches, technology, libraries, activities, and programs that create connections and enrich community life.

TEAM MEMBER SUPPORT

Provides scholarships, emergency assistance, and appreciation bonuses to support team members in their growth and development.

BENEVOLENT CARE

Supports residents who, through no fault of their own, exhaust their financial resources.

MOMENTUM IN MOTION

Our Financial Growth

INCOME	FY 2023	FY 2024
Contributions	\$1,121	\$1,236
Team Member Appreciation Fund	\$2,581	\$2,884
Investment Income	\$1,220	\$1,016
TOTAL	\$4,922	\$5,136
EXPENSES		
Administrative Expenses	\$496	\$518
Grants to Projects	\$1,089	\$1,016
Team Member Appreciation Fund Distribution	\$2,655	\$2,783
Transfer of Donations	\$557	\$84
TOTAL	\$4,797	\$4,401
INVESTED FUNDS	FY 2023	FY 2024
Change in Net Assets	\$125	\$734
Net Assets at the Beginning of the Year	\$8,085	\$8,210
Net Assets at End of Year	\$8,210	\$8,944

BY THE NUMBERS:

A Snapshot of Our Impact

- **\$2.7 million+** given by residents for team member appreciation, annual year-end gifts
- **\$1 million+** spent on community enhancement projects across Lifespace
- **\$100,000+** increase in non-team member appreciation funds raised over last year
- **100+** scholarships awarded to team members
 - **\$350,000+** in total scholarship support
- **38** team members supported through crisis assistance
 - **\$41,000+** in emergency grants
- **15** communities are actively involved in the Foundation
- **3** new Resident Foundation Advisory Committees (FAC) launched
- **1** Foundation Ambassador Program launched
 - **3** meetings with FAC chairs



MOMENTUM IN MOTION

Ambassadors Share Their Passion for the Foundation

Ambassadors for The Lifespace Foundation spread the joy of our mission, engage with residents and team members, and rally support for our fundraising endeavors!

“The importance of our Foundation fundraising events at FVB is to unite our residents in friendship, enjoyment, and laughter; to promote our funds’ purposes and share their impact on our community; and to lift up how the value of philanthropy enriches and benefits team member and resident programs supporting community projects, activities, and team member scholarships.”

– Virginia Olson, Friendship Village of Bloomington



“The Foundation offers a consequential way to bolster our community. With sustaining team member scholarships, appreciation efforts, and community improvements, we are not just giving, we are nurturing profound connections with one another in Newcastle Place.”

– Mary Slater, Newcastle Place



Thank You,
FOUNDATION ADVISORY COMMITTEE MEMBERS,
for Your Incredible Impact.

Foundation Advisory Committees (FAC) represent the Foundation in each community; they solicit, develop, and recommend projects for funding, and they work with team members to create appropriate education and fundraising activities.

To learn more about your Advisory Committee, visit [LifespaceCommunities.com](https://www.LifespaceCommunities.com), click on Foundation, and then select the community link for your specific community.

MOMENTUM IN MOTION

Residents Fuel Team Member Scholarship Success

MEET SOME OF OUR
SCHOLARSHIP CHAMPIONS

TEEING OFF FOR A CAUSE: ANNUAL GOLF CLASSIC UNITES FRIENDSHIP VILLAGE OF SOUTH HILLS RESIDENTS

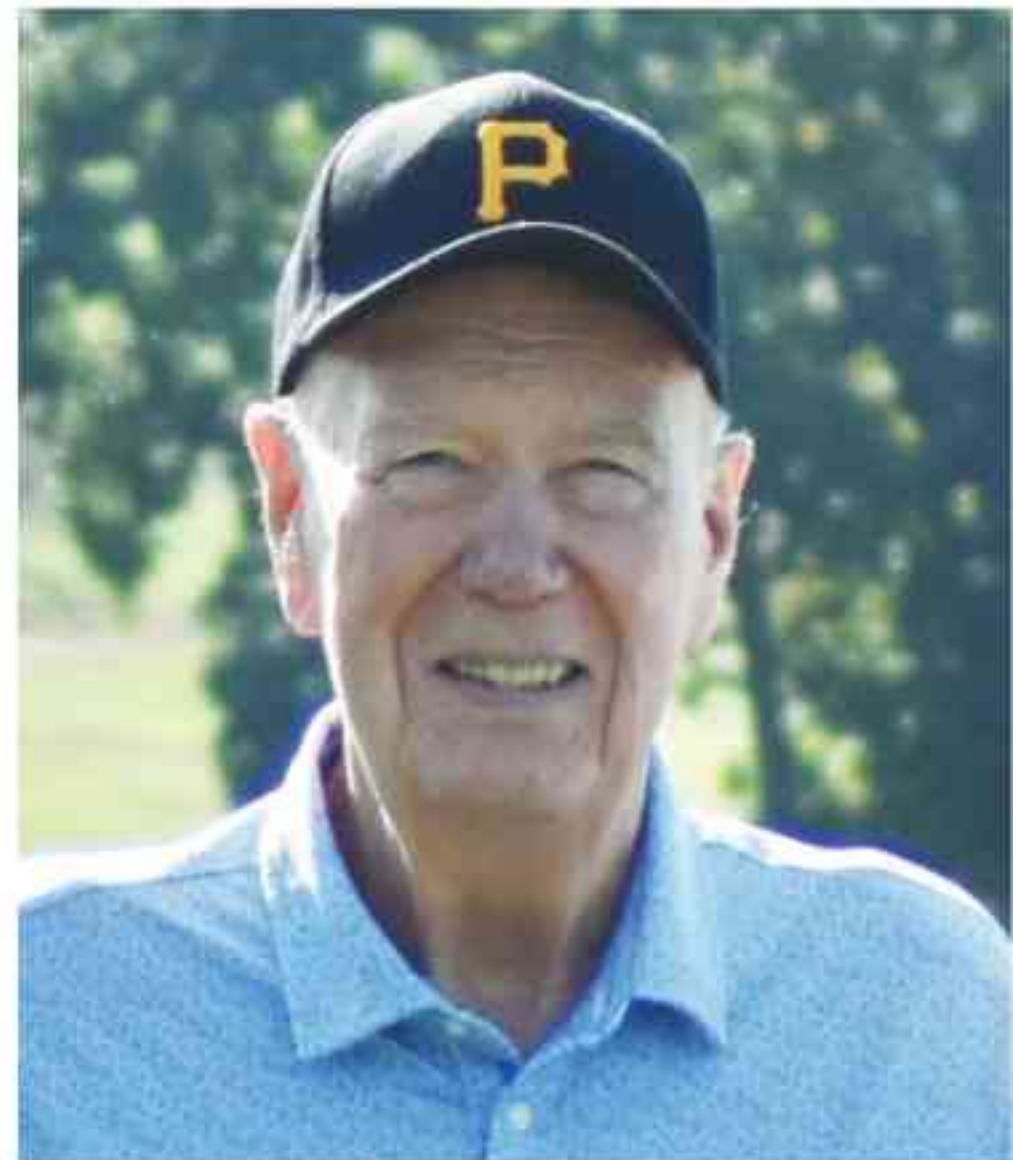
Don McCaig and Bill Engel host the event, which includes a cocktail party and auction, welcoming non-golfers. Don says, "Why wouldn't we want to help our team members who mean so much to us?" Proceeds benefit the scholarship program, attracting local sponsorships and donations. In 2024, the FVSH Foundation awarded 13 scholarships!

COMMUNITY COMES TOGETHER: OAK TRACE AWARDS 19 SCHOLARSHIPS FOR 2025-26

"We're part of a community, and scholarships help us serve each other," says Dave Humphreys, chair of the Oak Trace Foundation Advisory Committee. He praises the team's dedication, saying, "We want to help people follow their dreams." Dave and his team encourage applications and donations, highlighting that in their community, everyone is family. The Oak Trace FAC successfully conducted a matching challenge for their scholarship.

DONATION FUELS FUTURE EDUCATION OPPORTUNITIES AT HARBOUR'S EDGE

In 2024 and 2025, Harbour's Edge residents were inspired by Jane Coppa, daughter of former residents Simon and Doris Konover. Ms. Coppa made major gifts to their scholarship fund in memory of her parents and offered the challenge of a significant matching gift each year. Both years, the community surpassed the match! This spring, they raised a record-breaking \$75,000 and awarded 25 scholarships, including dependent children of full-time team members for the first time.



FRIENDSHIP VILLAGE OF BLOOMINGTON INVESTS \$100,000 IN SCHOLARSHIPS TO 40 TEAM MEMBERS

The FVB Foundation Advisory Committee advocates for the transformative power of scholarships. They emphasize helping young people gain experience, build relationships, and express gratitude. In 2024, FVB awarded 40 scholarships and is awarding over 30 for the 2025-26 academic year. Annual fundraising events offer a fun experience for both residents and team members.

ABBEY DELRAY SOUTH RESIDENTS FUEL SCHOLARSHIP PROGRAM

Residents support the Foundation's scholarship program. Kathy Leonard empowers students through this mission. Perry Arnold views education as a transformative pathway for youth. Joan Bernstein mentors students on their scholarship applications, boosting their confidence and enjoying their growth. In 2024, The Lifespace Foundation at ADS awarded five \$5,000 scholarships to inspiring recipients.

We are deeply grateful to all our communities that support the team member scholarship program – your generosity helps make educational dreams come true! While we're highlighting just a few stories here, we celebrate every participating community: Abbey Delray South, Beacon Hill, Claridge Court, Friendship Village of Bloomington, Friendship Village of South Hills, Harbour's Edge, Oak Trace, Newcastle Place, our Support Center, and The Waterford. Thank you!



Want to read more?

Explore the heartwarming stories of our wonderful resident donors by visiting our Foundation website:
WWW.THELIFESPACEFOUNDATION.ORG

MOMENTUM IN MOTION

Stories of Support, Care, and Community

THE LIFESPACE FOUNDATION IS THERE FOR LIFE'S TOUGHEST MOMENTS

A dishwasher faced a life-altering situation when chest pain led to triple bypass surgery. His colleagues helped secure VA benefits and coordinated daily support alongside his son. The Foundation organized emergency funds to ease his medical bills, allowing him to focus on healing.

The Foundation stood by a team member who lost a child, securing a Team Member Emergency Assistance (TMEA) Grant to cover mortuary expenses. This act of compassion offered relief during a time of unimaginable grief.

When another team member's catalytic converter was stolen, the Foundation covered repair costs.

When a fire devastated a team member's home, the Foundation provided a TMEA Grant for temporary housing, bridging the gap while insurance claims were processed.

At Lifespace, we're a family, ready to support each other through life's most challenging moments. The Foundation is honored to provide a lifeline when it's needed most, showing the true power of compassion and community.



BEACON HILL RESIDENT LEAVES LASTING LEGACY TO BENEVOLENT CARE FUND

Candy Bishop established an estate gift after her husband's passing in 2018 for the Benevolent Care Fund.

"Knowing you have a home here, even if you outlive your assets – it's incredible," Candy says.



RESIDENT-LED PROJECTS

Bring Communities to Life

Through our community enhancement projects, residents take the lead in shaping spaces that reflect their passions and pride. From vibrant murals and butterfly gardens to Veterans' Walls and donor honor rolls, these meaningful additions create beauty, connection, and lasting impact across our communities.



SOARING TOWARD SUCCESS:

Voices of Scholarship Recipients

Thank you to our residents and team members for contributing over \$326,940 in 2024 and over \$300,000 year-to-date in 2025. Your generosity has a profound impact on team members and recipients' lives.

"Your generosity has not just funded my education; it has fueled my ambition. The scholarship you've awarded me is like the cape to my superhero – it gives me the power to soar high in pursuit of justice. And for that, I am eternally grateful."

– Rayja Morton, Culinary Server, Harbour's Edge. Rayja is pursuing her passion for criminal justice at Florida A&M University in Tallahassee.



"The scholarships I received helped lessen the financial burden of college so I could focus on learning and engage in new experiences. I am grateful for the support of the Foundation scholarship; it has helped make my college and career path possible."

– Kaija Johnson, a former Friendship Village of Bloomington team member and a four-year scholarship recipient.

MOMENTUM IN MOTION

You Make It Happen! Thank You!



For more information or to learn more, visit:

TheLifespaceFoundation.org



LIFESPACE
COMMUNITIES*

3501 OLYMPUS BOULEVARD, SUITE 300
DALLAS, TX 75019
LIFESPACEFOUNDATION.ORG
515.288.5805

Photo Credit: Julie Schuster

The Foundation is a recognized charitable purpose organization under IRS section 501(c)3.
Our federal tax ID number is: 42-1370848.